What’s new in Microsoft Dynamics GP 2015
Agenda

Roadmap

What’s new in Microsoft Dynamics GP 2015

Key Benefits
System-wide Features
Financials
Distribution
HR & Payroll Employee Self Service
Companion Apps
List of features released since Microsoft Dynamics GP 2013
Quick to implement, simple to use business solution from Microsoft with the power to support your business ambitions.
Microsoft Dynamics GP 2015 Key Benefits

- **Expanded workflows** to help streamline financial, purchasing, sales, payroll, and project expense related approvals

- **Single sign on** through integration with Microsoft Azure Active Directory to help users work seamlessly across Microsoft Dynamics GP, Office 365, and other cloud-based applications

- **Service based architecture** to lower the cost and time required to create or modify business solutions built on Microsoft Dynamics GP
System wide features
GP consumes and exposes services
Logic in any dictionary including ISV products can be exposed as service operations.
https://Contoso.com/Apps/GP/Company(ID=2)/Inventory/Items(ItemNumber='100XLG')

Scalable Deployment
models fit any sized organization needs.

Secure Access
Use Windows or O365 Identity to authenticate.

Enhanced Interoperability gives developers additional capability to leverage the Microsoft Platform.

Operation Security
Managed within the GP application just like forms and reports.

Discovery operations inform you of available operations and their syntax

Integrate to other applications or services

Deployable on Windows Azure

https protocol with REST style API lets you build apps on many different platforms
Identity management 2015

Log into Microsoft Dynamics GP Web Client using organizational account credentials (Azure AD account)
Workflow

R2
Purchasing
Purchase Order Approval
Payroll
Timecard Approval
Project
Timesheet Approval

2015
Financial
GL Batch Approval
Purchasing
Payables Batch Approval
Vendor Approval
Sales
Receivables Batch Approval
Payroll
Employee Skills Approval
Direct Deposit Approval
Employee Profile Approval
W4 Approval
Project
Expense Report Approval
Copy Home Page & Area Page 2015

Copy Home Page Settings & Content to Other Users
Copy Area Page Settings to Other Users
Navigation to Management Reporter 2015

New Navigation List for Management Report Reports

View, Edit and Create Management Reporter Actions
In Company Setup options, you control what data Management Reporter uses for General Ledger and/or Analytical Accounting reporting for each company.
Intercompany Enhancements 2015

Intercompany Journal Entry Inquiry
Void Intercompany Transactions
Payment Terms 2015

Due Date Option using Transaction Date
Add Days to Due Date
Additional Due Options
Additional Discount Options
Options: Next Month, Months, Month/Day and Annual
Printed as part of year end close
Prints for all books and assets impacted
Includes end of year information for an asset

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Distribution
Edit E-mail for Historical Documents 2015

Edit e-mail for historical Sales documents
Edit e-mail for historical Purchase Orders
Edit e-mail for RM Statements
E-mail historical PM Remittances
Edit e-mail for PM remittances
Payables warning when Open PO 2015

New warning message added when entering payables transaction for a vendor with an outstanding PO or un-invoiced receipt
Invoicing Module is now available in the Web Client
HR and Payroll Employee Self Service
Project Employee Expense Report and Project Timesheet Entry replace all of the functionality of both Business Portal T&E and PDK!
Employee able to view and edit their employment information
Address, Dependents, Emergency Contacts and Position History
Employee Profile Workflow 2015

Workflow available for Employee Profile information
Setup Workflow for your business process
Route using Active Directory hierarchy
Manager able to view and edit their team members’ data

Address, Dependents, Emergency Contacts and Position History
Employee Skills and Training 2015

Part of self service for employee to view and maintain their education and tests

Employee can view skills and training history
Employee Skills Workflow 2015

Workflow available for Employee Skills for education and tests
Setup Workflow for your business process
Route using Active Directory hierarchy
Manager Skills and Training 2015

Part of self service for manager to view and maintain their employee’s education and tests. Manager can view employee’s skills and training history. Driven from navigation lists.
Employee can view their benefits with employer and employee contributions.
Employee Paystubs 2015

In Self Service, an employee can now view or print their paystubs from the paystubs navigation list.
An employee can edit their W4 information, add or change the additional withholding, update the number of deductions and reduce the potential for data entry errors.

With workflow, the payroll administrator can route the W4 information appropriately.
Employee W-4 Workflow 2015

Workflow available for Employee W4
Setup Workflow for your business process
Route using Active Directory hierarchy
An employee can edit their deposit information, add accounts or change the distribution reducing the potential for data entry errors.

With workflow, the payroll administrator can route the deposit information appropriately.
Workflow available for Employee Direct Deposit

Setup Workflow for your business process

Route using Active Directory hierarchy
HRP Pending Approval Nav List 2015

Navigation list for HRP Workflow Approvers
Displays all workflow tasks assigned to a user across the HRP Workflows
Can complete workflow actions across active workflows
Canadian Payroll is now available on web client.
Business Intelligence
Continue to add new functionality
Enable tighter integration with Smartlist Designer and Excel
Companion Apps
Business Analyzer Release 7

- Cross Platform
- Content Management Improvements
- Support for Management Reporter Content
List of features released since Microsoft Dynamics GP 2013
System

2015

Service Based Architecture
Identity Management
SmartList Designer – Refreshable Excel Reports
Navigation Integration for Management Reporter
Copy Home Page settings
Management Reporter Integration Options
Financials: Combined

SP2
Display Checkbook ID on Cash Receipts Inquiry
Customer Combiner & Modifier
Vendor Combiner & Modifier
Payables Void Enhancements
Reconcile Checkbook without Marking Transaction
AA Finance Charge Assessment
AA and Sales Order deposits

R2
Copy and Paste to GL
Roll Down Account Segment Description
Reverse Fiscal Year
Reprint Outstanding Transactions Report
Default Sort order for Payables Checks
Payables Transaction Document Attach
Default Asset ID from Fixed Asset Class
Integrate Multi-currency
Revaluation with AA

2015
General Ledger Batch Workflow
Payables Batch Workflow
Vendor Approval Workflow
Receivables Batch Workflow
Payables Warning when open Purchase Order
Payment Terms Enhancements
Fixes Assets Year End Close Report
Edit E-mail for historical Statements and Payables Remittance
Suggested Item Enhancements
Assign Item to Multiple Sites
Purchase Requisitions
Purchase Requisition Workflow
Purchase Order Workflow
Prepayment Additions
Encumbrance SSRS Reports
Project Time
Project Time Workflow

Edit Email for Historical documents – Sales and Purchasing
Payables warn when open Purchase Order
Payment Terms Enhancements
Invoicing on Web Client
Payroll, PTO Manager and Human Resources

SP2
Applicant E-mail Address
Payroll Inquiry Check Date Sort

R2
Employee Time Management
Time on Behalf of
Timecard Workflow

2015
Employee Self Service:
Employee Profile
Employee Profile Workflow
Manager Team Profile
Employee Paystubs
W4
W4 Workflow
Employee Benefits
Direct Deposit
Direct Deposit Workflow
Employee Skills and Training
Employee Skills Workflow
Manager Skills and Training
HRP Workflow Pending Approval
Nav List
Canadian Payroll on Web Client
Business Intelligence

**SP2**
- Business Analyzer Release 5
- HTML 5/JS
- Companion Application Service
- Business Analyzer WP8 Release
- SmartList Designer 2.0
- SmartList UI Enhancements

**R2**
- Business Analyzer Release 6
- Excel Content
- SmartList Designer 2.0
- Encumbrance Summary SSRS Report
- Print or Email Word Forms
- Dynamics GP Workspace

**2015**
- Business Analyzer R7
- Windows 8
- iOS
- Android
- Management Reporter Content
- Management Reporter Navigation Integration
- Refreshable Excel Reports Created from SmartList Designer
Web Client

**SP1**

Modules
- Human Resources
- US Payroll
- Returns Management
- Contract Management
- Inventory Bill of Materials
- Excel Based Budgeting
- Field Level Security
- ADP Integration

Features
- Lync Integration
- Autocomplete
- Business Analyzer on Navigation Lists

**SP2**

Modules
- Project Series
- Manufacturing
- Fixed Assets Enhancements
- Service Call Management
- Bank Activity Statements
- Payment Document Management

Features
- Keyboard shortcuts
- Visual Studio Tools – V1
- Same port for web site & runtime service

**2015**

Invoicing
Canadian Payroll
Workflow

R2
- Purchasing
  - Purchase Order Approval

Payroll
- Timecard Approval

Project
- Timesheet Approval

2015

Financial
- GL Batch Approval

Purchasing
- Payables Batch Approval
- Vendor Approval

Sales
- Receivables Batch Approval

Payroll
- Employee Skills Approval
- Direct Deposit Approval
- Employee Profile Approval
- W4 Approval

Project
- Expense Report Approval
Employee Self Service

R2
Purchase Requisition
Payroll Timecard
Project Timesheet
Home Page Parts
Simplified Navigation

2015
Employee Profile
Paystubs
W4
Benefits
Direct Deposit
Skills & Training
Project Expense